

Name of warrant VNM.KIS.M.CA.T.07
Company name KIS Viet Nam Securities Corporation
Subject Notice of issue of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer: KIS Viet Nam Securities Corporation
2. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district
Short name: KIS
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant VNM.KIS.M.CA.T.07
 - Name (code) of underlying security: VNM
 - Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
 - Warrant type (call/put): Call
 - Warrant style: European-style
 - Method of exercise : Cash
 - Issue date: Nov 02, 2020
 - Duration: 4 months
 - Expiration date: Mar 02, 2021
 - Conversion ratio: 20:1
 - Exercise price (exercise index): 113,388 VND
 - Value of collateral: 2,000,000,000VND
5. Quantity of warrants registered for offering: 2,500,000 VND
6. Issue price: 1,000 VND
7. Minimum subscription quantity: 10,000 warrants
8. Maximum subscription quantity: warrants
9. Time of subscription: From 08:00 to 11:30 Nov 03, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of KIS
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch